

## Did you know you can make a gift of stock or with a donor-advised fund? It's easy!

Your contribution to Make-A-Wish® Foundation of Alaska and Washington through a gift of stock or a donor-advised fund is deeply appreciated!

## Making a gift of stock

Your brokerage firm can assist you with the transfer, but for legal reasons, they cannot tell us who you are. Contact your broker to set the transaction in motion—and then please contact us with your plans so we can confirm and acknowledge your contribution.

Your broker will need to know the name of the company whose stock you wish to transfer and the number of shares or approximate value you wish to give. They'll also need the following information about our brokerage account at Morgan Stanley:

**Account number: 860-114800-500** 

DTC number: 0015

Broker: Travis L. Roscoe, CFP

**Telephone:** 360-613-1983 or toll free 800-447-6021

Email: travis.roscoe@morganstanley.com

## Making a gift with a donor-advised fund (DAF)

Investing in Make-A-Wish Alaska and Washington through your donor-advised fund (DAF) is simple and easy. You can recommend a gift today, or on a recurring basis (monthly, quarterly, semi-annually or annually) to help local wish children.

To give through a DAF, simply call your fund manager and recommend a grant, or login to your fund and make a grant online. Please ask your financial institution to include your name and address when they send a grant from your fund, so we can properly thank you for your support. You can also notify us of your plans directly.

See below for the information your financial institution will need in order to process your gift to Make-A-Wish Alaska and Washington:

**Legal Name:** Make-A-Wish Foundation of Alaska and Washington

Tax Identification: 91-1329433

## Make-A-Wish contact information:

206.623.5300

Toll-free 800.304.9474

give@akwa.wish.org

Make-A-Wish Foundation of Alaska and Washington is registered with the State of Washington as a 501(c)(3) nonprofit organization. Our federal identification number is 91-1329433.