



Letter of Intent for Estate Gift

I/We desire to provide for the future of **Make-A-Wish® Iowa** through a provision in my/our estate plans, and with this letter we are informing the Foundation of our plans. I/We understand that my/our plans can be revoked or modified by me/us at any time.

I/we wish to inform Make-A-Wish Iowa, for long-term planning purposes only that the current value of my/our future gift is: \$_____. **(This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.)** I/we understand that by stating an amount my/our estate is **not legally bound** by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Check all that apply - I/We have included Make-A-Wish Iowa as a beneficiary of:

- ☐ my will/our wills or my/our revocable trust ☐ a retirement plan or IRA ☐ a life insurance policy
☐ a manner not described above **Please specify** _____

Gift Designation

I/we have designated the following chapter to receive our gift:

- ☐ Make-A-Wish Iowa
☐ An endowment at _____, with Make-A-Wish Iowa as the recipient, with the drawdown to be used for, _____.

Recognition

- ☐ You may publish my/our names, without any dollar amounts, in your list of *Legacy of Wishes* members as a motivation for others to leave a future gift to benefit Make-A-Wish Iowa.
☐ I/we prefer to remain anonymous (contact info only used within Make-A-Wish)

Contact Information

Name

Spouse Name

Address

City, State, Zip

Phone

Email

By initialing this box, I confirm the information on this form.

Change Your Mind at Any Time. We realize that circumstances change, and the bequest to us in your will or trust may no longer be possible at some future date. Your family and friends come first, and that's why a bequest works for so many of our supporters – you can change your mind at any time.

